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Entered on Docket August 21, 2007 King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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In re:

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LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Telephone (702) 949-8320 Facsimile (702) 949-8321

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Counsel for USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

ICA COMMEDCIAL MODE

Special Litigation Counsel for USACM Liquidating Trust

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

 $\square$  All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING
BRIARMEADOW/HOMES FOR
AMERICA, INC. TO PRODUCE
ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order

Requiring Briarmeadow/Homes for America, Inc. to Produce One or More

Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that Briarmeadow/Homes for America, Inc. ("Briarmeadow HFA") produce one or more representatives, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the office of Diamond McCarthy, LLP, 1201 Elm Street, Suite 3400, Dallas, Texas 75270, on a business day no earlier than ten (10) days after the filing of the Motion and no later than September 30, 2007 (or at such other mutually agreeable location, date, and time), and continuing from day to day thereafter until completed.

Prepared by:

## DIAMOND MCCARTHY LLP

USACM Liquidating Trust

## LEWIS AND ROCA LLP

| By: /s/ Eric D. Madden                       | By:  |
|--|------|
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